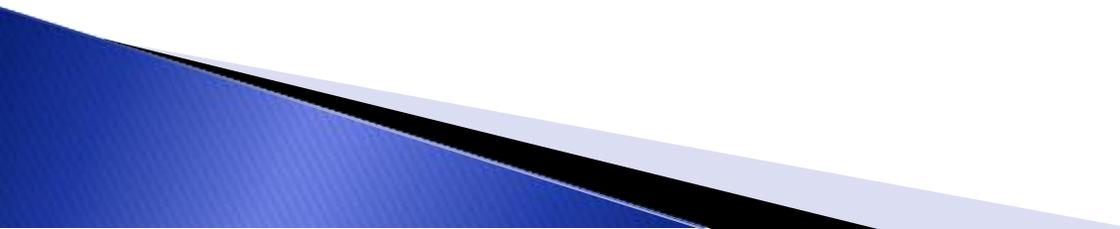


Long Term Conditions (LTC) – Smart Template

Billie-Jo Corfield – Primary Care Support Officer

Aims & Objectives

- How do smart templates work including live demo
 - The importance of using Templates
- 

Systems and Templates

EMIS Resource Publisher – LTC active

EMIS Template Manager – Requires practices to import templates

SystemOne – LTC template should be available at the end of Jan 22

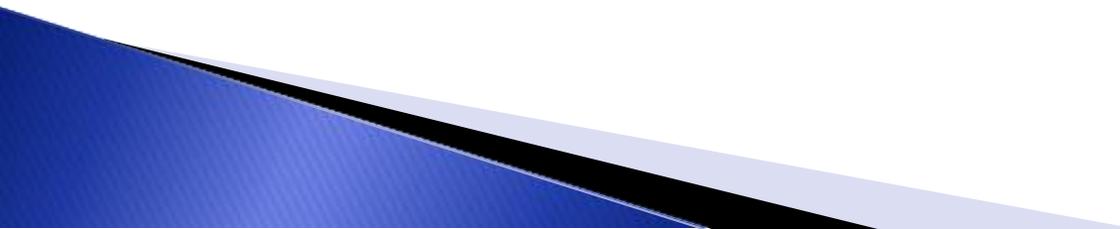
It's confusing, which template should I use?



Long Term Conditions (LTC) such as
CVD, Diabetes and Local Incentive
Schemes (LIS) including Asthma &
COPD, Cancer Care Reviews and QOF
domains

use

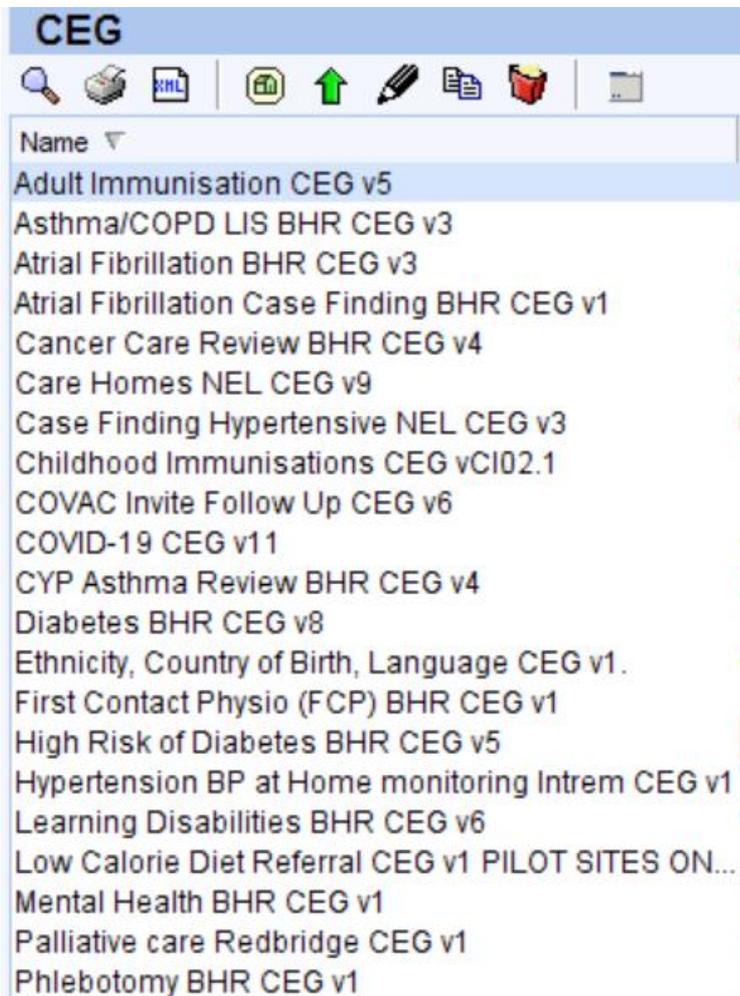
LTC & LIS BHR CEG
v3



EMIS Templates

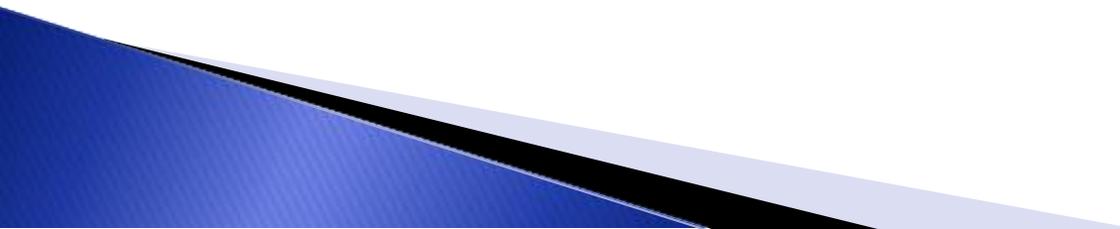
Name	
(RP) Accessible Information CEG v1	(RP) Low Calorie Diet Referral PILOT CEG v1
(RP) Adult Immunisations BHR CEG v5	(RP) LTC and LIS BHR CEG V3
(RP) Asthma/COPD LIS BHR CEG v3	(RP) Mental Health CEG v3
(RP) Atrial Fibrillation BHR CEG v4	(RP) Palliative Care Havering & BD CEG v1
(RP) Atrial Fibrillation Case Finding BHR CEG	(RP) Palliative Care Redbridge CEG v1
(RP) Cancer Care Review BHR CEG v4	(RP) Phlebotomy BHR CEG V1
(RP) Childhood Immunisations BHR CEG vCI02.1	(RP) Post COVID Assessment (Interim) CEG v1
(RP) COVAC Invite Follow Up CEG v6	(RP) Post Op Wound Care Barking and Dagenham CEG v2
(RP) COVID-19 BHR CEG v11	(RP) Post Op Wound Care Redbridge & Havering CEG v2
(RP) CYP Asthma BHR CEG v3	(RP) Postnatal CEG v2
(RP) Diabetes BHR CEG v5	(RP) Remote Care Monitoring BHR CEG v1
(RP) eFI Template BHR CEG v1	(RP) Structured Medication Review (SMR) CEG v6
(RP) High Risk of Diabetes BHR CEG v3	
(RP) Hypertension BP@Home Monitoring Interim CEG v1	
(RP) Latent TB Screening BHR CEG v1	
(RP) Learning Disability BHR CEG v6	

SystemOne Templates



Post COVID (Interim) BHR CEG v1
Post-natal CEG v1
Post-Op wound care Redbridge CEG v1
Remote Care Monitoring BHR CEG v1
Social Prescribers NEL CEG v3
Structured Medication Review CEG v6

How do Smart Templates work?

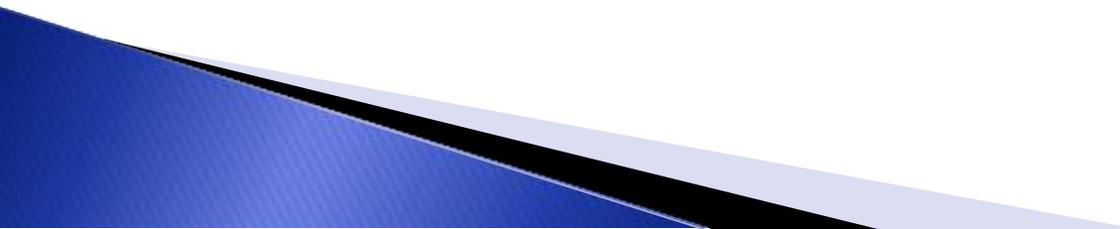
- ▶ They customise to each individual patient needs using visibility rules
 - ▶ What is a visibility rule?
 - ▶ If a patient is on the Asthma, Diabetes and Heart Failure register, only these relevant pages will show.
- 

Pages
Main Page
**LIS Info
Lab Results
Primary Prevention
**Atrial Fibrillation
**Asthma or COPD
ACT Questionnaire
**Diabetes LTC Review
**Insulin Initiation
GLP-1 Initiation
**Learning disabilities
**Palliative Care
**Mental Health

**Cancer Review
eFI Score (Frailty)
*QOF CKD
*QOF CVD
*Dementia
*Depression
*QOF Epilepsy
*QOF Osteoporosis
*QOF Rheumatoid Arthritis
Diagnosing Hypertension A...
Carer's Details
Accessible Information
Adult Immunisations
Cervical Smear CEG

PHQ-9/GAD-7 CEG v1
Wider Determinants
Lifestyle Intervention
Ethnicity
Admin & PCA
Treatment OTC/Exceptions
Version Control

Live Demo of CEG Templates and how to access them



- Pages <<
- Main Page
 - **LIS Info
 - Lab Results
 - **Asthma or COPD
 - **Diabetes LTC Review
 - *QOF CVD
 - Diagnosing Hypertension A...
 - Carer's Details
 - Accessible Information
 - Adult Immunisations
 - PHQ-9/GAD-7 CEG v1
 - Wider Determinants
 - Lifestyle Intervention
 - Ethnicity

LTC & LIS Template *Signifies QOF Indicators, **Signifies Local Incentive Schemes Payment Indicators

CEG

Clinical Effectiveness Group

Barts and The London
School of Medicine and Dentistry

This template can be used for reviews of patients who fill the criteria for Local Incentive Schemes and for QOF domains.

ONLY THE RELEVANT SECTIONS OF THE TEMPLATE WILL APPEAR.

Patient on Asthma Register

Patient on Diabetes Register

Patient on Heart Failure Register

All fields related to Information Sharing are mandatory. Patients' consent preferences MUST ALWAYS be recorded.

Sharing local electronic record with NHS providers eg. Hospital, urgent care, OOH etc

*Sharing local electronic record

To record consent (or dissent) to share with other NHS Providers click the button marked 'Sharing' in Consultation mode and select the **EMIS Sharing consent** option from the drop-down under the summary tab in the medical record.

You must apply the codes via the EMIS Sharing button in consultation mode as well as entering consent preferences via the template.

Consent given for electronic record

No previous entry

The LIS Info Page will give you a detailed breakdown of all of your requirements for each service

Template Runner

 This clinical template uses the following CE-compliant calculators: QRISK cardiovascular disease 10 year risk calculator score, QDiabetes and QRisk2. Using these calculators in your own clinical templates is entirely the responsibility of the organisation and its users. Some codes in the template may not be considered in the score calculations. EMIS Health recommends that you use CE-compliant EMIS-authored templates, which are accessed from the EMIS Library.

Pages

- Main Page
- **LIS Info**
- Lab Results
- Diagnosing Hypertension A...
- Carer's Details
- Accessible Information
- Adult Immunisations
- PHQ-9/GAD-7 CEG v1
- Wider Determinants
- Lifestyle Intervention
- Ethnicity
- Admin & PCA
- Treatment OTC/Exceptions
- Version Control

Atrial Fibrillation

To perform a review on newly diagnosed patients from 1st April 2021. Discuss ECG results and record the following:

- Pulse rate and rhythm
- AF Diagnosis recorded as a problem (confirmed by ECG)
- Manage rate control - see Guide for Primary Care Initiating anticoagulation for stroke prevention in non-valvular Atrial Fibrillation" UCLP, Sept 18, Appendix 1
- Risk stratification (CHA2DS2VASc) undertaken to determine appropriate antithrombotic treatment - **record on the same day**
- Where patients have a CHA2DS2VASc score >1 they are provided with blood test form for FBC, U&Es, eGFR, LFTs, clotting screen to include baseline INR
- Discuss with and provide patient with patient information leaflet -(see appendix 2: Patient information leaflet) - **record on the same day**
- BP - **3 months prior or same day**
- BMI - **3 months prior or same day**
- Smoking - **record within the year (1.4.21 - 31.3.22)**
- Alcohol - **record within the year (1.4.21 - 31.3.22)**
- Patient advised to make appointment with GP once blood test done
- Care Plan agreed

Risk Stratification

- Review new bloods and do a HASBLED Score, if >=3 refer to hospital, if <=2 discuss anticoagulation therapy and start appropriate medications if applicable.
- Have a follow up at least 4 weeks after but no longer than 6 weeks of starting medication (send patient for follow up blood test if required).

Respiratory Asthma

Asthma: Annual Review

Document current medication review to optimise treatment in line with local and national guidelines and formulary choices, moving SABA

Lab results Page

Pages << ^

- Main Page
- **LIS Info
- Lab Results**
- Diagnosing Hypertension A...
- Carer's Details
- Accessible Information
- Adult Immunisations
- PHQ-9/GAD-7 CEG v1
- Wider Determinants
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Results

Please see LIS Info page for which blood tests are required for each service.

**Serum Cholesterol	<input type="text"/>		07-Dec-2021 5 mmol/L
Serum HDL Cholesterol	<input type="text"/>	mmol/L	No previous entry
Serum LDL cholesterol level	<input type="text"/>	mmol/L	No previous entry
Non HDL cholesterol level	<input type="text"/>		No previous entry
Serum Triglycerides	<input type="text"/>	mmol/L	No previous entry
**HbA1c (IFCC)	<input type="text"/>	mmol/mol	No previous entry
Serum Fasting Glucose	<input type="text"/>	mmol/L	No previous entry
Urine Protein/Creatinine Ratio	<input type="text"/>	mg/mmol	No previous entry
**Urine Albumin:Creatinine ratio	<input type="text"/>	mg/mmol	No previous entry
Serum Ferritin	<input type="text"/>	ug/L	No previous entry
CRP	<input type="text"/>	mg/l	No previous entry

Main Page

**LIS Info

Lab Results

**Asthma or COPD

**Diabetes LTC Review

**Insulin Initiation

GLP-1 Initiation

*QOF CVD

Diagnosing Hypertension A...

Carer's Details

Accessible Information

Adult Immunisations

Cervical Smear CEG

QOF Target:

- Create and maintain a register with patients aged 6 years or over (excluding patients with asthma who have not been prescribed asthma meds in the last 12 months).
- Patients on the Asthma register from 1st April 2021 with either Spirometry and one other objective test between 3 months before or 6 months after diagnosis.

OR

- If newly registered in the last 12 months and diagnosis recorded on or after 1st April 2021 but no record of above tests at registration, then a record of spirometry and one other objective test recorded within 6 months of registration.
- Review in preceding 12 months including an assessment of asthma control using validated asthma control questionnaire, a recording of number of exacerbations, an inhaler technique assessment and written personalised asthma plan.
- Patients aged 19 years or under with smoking status or exposure to second hand smoke in past 12 months.

Clinician's comments

Consultation type

 **Asthma High Risk review

No previous entry

 **Asthma Annual Review done

No previous entry

 Asthma Review due

Follow Up

05-Jan-2022



No previous entry

No previous entry

*Number of asthma exacerbations in past year

/year

No previous entry

**Asthma Management Plan

No previous entry

Height

cm

No previous entry

Weight

kg

No previous entry

Body Mass Index

Calculate

No previous entry

Ideal Weight

Calculate

No previous entry

Asthma Examination

*Serial PEFR abnormal

No previous entry

*PEFR monitoring using diary

No previous entry

Current Peak Flow

[L/min](#)

No previous entry

Pred peak flow rate

Calculate

No previous entry

Best ever peak flow rate

[L/min](#)

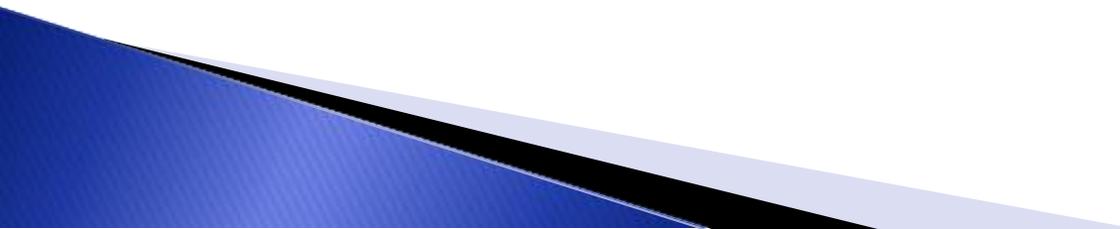
No previous entry

**Asthma Control Test (ACT)

The Asthma Control Test builds on the 3 RCP questions and will provide a numerical score to determine if asthma symptoms are well controlled. Click the link below to open ACT and complete with patient. Add ACT score to prompt.

[Click here for Asthma Control Test for adults and enter score below](#)

The importance of using templates



Consistency in data entry

Example:

diet advice

Dietary advice

Diet in pregnancy advice

Osteoporosis - dietary advice

Menopause: dietary advice

Dietetic goal - provide supportive advice

Intervention for risk to health associated with overweight and obesity, advice about diet and physical activity

Intervention for risk to health associated with overweight and obesity, advice about diet and physical activity, consider drugs

Intervention for risk to health associated with overweight and obesity, advice about diet and physical activity, consider drugs, consider surgery

High energy diet advice

Dietary advice for food allergy

Lifestyle advice regarding diet

Dietary advice for wound healing

Saves Time

- ▶ Rather than typing in the consultation section, you tick the boxes

ie. Exercise advice – tick box

Dietary advice – tick box

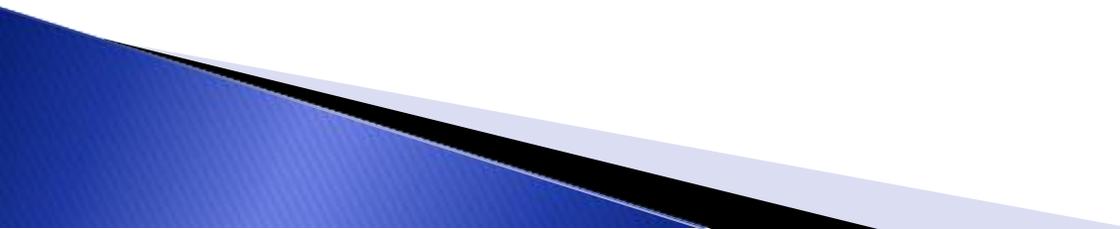
Templates allow you to see the previous entries of data

*Smoking Status 08-Jun-2020 20 /day

As you can see, the latest entry for smoking was 20/day on 8th Jun 2020

**HbA1c (IFCC) [mmol/mol](#) 06-Oct-2021 5 mmol/mol [»](#)

This is a useful function especially for Blood Test eg. Diabetes HbA1c, you will be able to identify immediately if the HbA1c hasn't been carried out within the relevant timeframe.

- ▶ No missing out on Payment
 - ▶ Clinical pathways
 - ▶ Layout of Templates
 - ▶ Information on Services
- 

CEG Support

- ▶ Ranjan Patel – ranjan.patel@qmul.ac.uk
- ▶ Billie-Jo Corfield – b.corfield@qmul.ac.uk
- ▶ Tracey Gibbons – t.gibbons@qmul.ac.uk

<https://www.qmul.ac.uk/blizard/ceg/resources/local-resources/>

ANY QUESTIONS?



Questions
are
guaranteed in
life;
Answers
aren't.