

Delegating Existing Approval Requests - Approver Oleeo User Guide

This document will provide you with step-by-step guidance on how to delegate existing approval requests to a Delegate Approver. This guide is applicable for both the Senior Management /Approver and EHV Approver profiles.

Accessing Oleeo/Dashboard	
Step/Action	Example/Screenshot
To access Oleeo, use this link: <u>https://qmul-jobs.tal.net/</u> and click on " <i>Log in with single sign on</i> " to log into the system. (You are not required to enter any login details).	Example Sign and Sign
When you log into Oleeo, you will be presented with your Dashboard .	Username Password
Once logged in, ensure you are on the "Senior Management/Approver" profile.	Senior Management / Approver Dashboard
Note: For Emeritus, Honorary and Visiting Title requests, ensure you are logged in on the "EHV Approver" profile.	My Tasks
 To change to the Approver profile: Select your name on the top left of your dashboard. Click "Select Profile". Tick "Senior Management/Approver" or "EHV Approver". Click "Select Profile". 	Hiding Manager OPPORT Dashboard Logout My Account Quick Change Language Quick Application: Online Help Opportunities Select Profile Opportunities Select Profile Opportunities Select Profile Opportunities Opport Opport Senior Management / Approver - Senior Management / Approver Senior Administration - HR Admin - EHV Approver - EHV Approver Select Profile Cancel Select Profile



Locating the approval request Step/Action **Example/Screenshot** 1) Locate the Opportunity or Application that nior Management / Approve requires delegation. You can either: OPPORTUNITIES OFFER APPROVALS OFFERS EMPLOYMENT VARIATIONS TATE / TC / AW REQUESTS OPPORTUNITY APPROVALS i. Use your dashboard and double click on the Awaiting Tier 1 Approval request you wish to delegate. Displaving 25 V of 0 results Whole Table Filter tunities OPPORTUNITY ID OPPORTUNITY TITLE ORG LEVEL 1 ORG LEVEL 3 DESIGNATED APPROVER DAYS AV ii. Or, if you have the Opportunity or Application ID, use the Search function on the top right of Begins ab Opportunity title or ID your dashboard ensuring the search parameter is set accordingly. Opportunity 513 - John Doe - Temp Part-Year Contract 🔨 Status Awaiting Approval - Tier 1 ✓ Review ■ Delegate Tier 1 Approver 2) Once you have landed on the request page, click Details Participants Overview Forms the "Delegate Approver" button which will launch the "Delegate Approver Form". Opportunity Form - TC Completed Additional Documents Not Started Opportunity Approval Form - TC Not Started 3) Start to type the name of the person you wish to Delegate Tier 1 Approver delegate the approval request to. The field will do ∎View Rom a smart search and find the individual from the Romana Ashraf drop-down list. New Tier 1 Approver * Lee McNally 4) Once you have found the name of the Delegate, Submit click their name and then click "Submit".

Upon submission, an email notification will be sent to the Delegate Approver to review and action the request accordingly. Important Note: Please contact the IT helpdesk if the name of your Delegate is not visible in the drop-down list. This will require IT to get the Delegate set up. Similarly, contact IT helpdesk if the Delegate Approver has trouble accessing the request.